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General Bankruptcy Counsel for
Timothy Yoo, Plan Trustee

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION

In re

**JILL KELLY PRODUCTIONS,
INC.,**

Debtor.

Case No. 1:05-bk-15389-VK

Chapter 11

**PLAN TRUSTEE'S THIRD POST-
CONFIRMATION STATUS REPORT;
DECLARATION OF TIMOTHY YOO
IN SUPPORT THEREOF**

Hearing:

DATE: November 10, 2011

TIME: 1:30 p.m.

PLACE: Courtroom 301
21041 Burbank Boulevard
Woodland Hills, CA 91367

**TO: THE HONORABLE VICTORIA S. KAUFMAN, UNITED STATES
BANKRUPTCY JUDGE; AND ALL INTERESTED PARTIES:**

Timothy Yoo, the duly appointed plan trustee in the above-captioned case (the
"Trustee") respectfully submits his *Third Post-Confirmation Status Report* and represents
as follows:

A. Confirmation and Occurrence of the Effective Date

1. On January 10, 2011, the Court entered an *Order Confirming Second
Amended Liquidating Chapter 11 Plan Of Reorganization Of Official Committee Of*

1 *Unsecured Creditors Dated April 28, 2010* (Docket No. 315) (the "Confirmation Order").
2 Timothy Yoo is the duly appointed plan trustee. The Effective Date of the Second
3 Amended Plan, as those terms are defined in the Confirmation Order, was January 25,
4 2011.

5 2. Pursuant to the Confirmation Order, the Trustee paid the allowed priority
6 tax claims of the Employment Development Department, the Franchise Tax Board, and
7 the Internal Revenue Service in full and final satisfaction of their claims against the
8 above-captioned estate (the "Estate").

9 3. The Trustee has also paid the allowed administrative expenses under 11
10 U.S.C. § 507(a)(2) and the allowed priority unsecured claims in full and final satisfaction
11 of their claims against the Estate.

12 4. Attached hereto as Exhibit "1" is the distribution list which lists all
13 remaining allowed claims and their distribution amounts. The Trustee issued those checks
14 on October 27, 2011.

15 **B. Post Confirmation Activities**

16 5. The Trustee filed numerous objections to claims since the Effective Date.
17 All of those claim objections have been resolved. The Trustee is in the process of making
18 final *pro rata* distributions to all allowed claim holders including general unsecured
19 creditors and close this case. The Trustee will file an application for a final decree
20 shortly.

21 6. No post-confirmation tax liabilities have accrued or come due.

22 **C. Requested Action**

23 7. The Trustee requests that the Court continue this post-confirmation status
24 conference at least 180 days to a date convenient to the Court. The Trustee anticipates
25 that he will file the application for a final decree well before that next continued status
26 conference.

27 *[signature on following page]*
28

1 Dated: October 28, 2011

Respectfully submitted,

2 **ARENT FOX LLP**

3 By: /s/ Andy S. Kong

4 Aram Ordubegian

5 Andy S. Kong

6 General Bankruptcy Counsel for

7 Timothy Yoo, Plan Trustee

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DECLARATION OF TIMOTHY YOO

I, Timothy Yoo, declare that:

1. I am the duly appointed and acting plan trustee (the "Trustee") in the above-captioned bankruptcy case. I have reviewed the *Third Post-Confirmation Status Report*. I have personal knowledge of the facts described herein and if called as a witness, I could and would testify competently thereto.

2. On January 10, 2011, the Court entered an *Order Confirming Second Amended Liquidating Chapter 11 Plan Of Reorganization Of Official Committee Of Unsecured Creditors Dated April 28, 2010* (the "Confirmation Order"). I am the duly appointed plan trustee. The Effective Date of the Second Amended Plan, as those terms are defined in the Confirmation Order, was January 25, 2011.

3. Pursuant to the Confirmation Order, I paid the allowed priority tax claims of the Employment Development Department, the Franchise Tax Board, and the Internal Revenue Service in full and final satisfaction of their claims against the above-captioned estate (the "Estate").

4. I also paid the allowed administrative expenses under 11 U.S.C. § 507(a)(2) and the allowed priority unsecured claims in full and final satisfaction of their claims against the Estate.

5. Attached hereto as Exhibit "1" is the distribution list which lists all remaining allowed claims and their distribution amounts. At my direction, those checks were issued on October 27, 2011.

6. My general bankruptcy counsel has filed numerous objections to claims

1 since the Effective Date. All of those claim objections have been resolved. I am in the
2 process of making final *pro rata* distributions to all allowed claim holders including
3 general unsecured creditors and close this case. At my direction, my counsel will file an
4 application for a final decree shortly.
5

6 7. No post-confirmation tax liabilities have accrued or come due.

7 I declare under penalty of perjury under the laws of the United States of America
8 that the foregoing is true and correct.
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10 Executed this 27th day of October 2011, at Los Angeles, California.

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TIMOTHY YOO

Case Number: 1:05-15389 VK

Page 1

Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Beginning Balance								\$178,487.57
Claim Type 2 - Office of the U.S. Trustee (Chpt. 7)								
	U S TRUSTEES	Admin	001	\$1,625.00	\$0.00	\$1,625.00	\$1,625.00	\$176,862.57
		Percent Paid: 100.00000 %						
Subtotal For Claim Type 2				\$1,625.00	\$0.00	\$1,625.00	\$1,625.00	
Claim Type 34 - Court Costs (Chpt. 7)								
	UNITED STATES	Admin	001	\$750.00	\$0.00	\$750.00	\$750.00	\$176,112.57
	BANKRUPTCY COURT	Percent Paid: 100.00000 %						
Subtotal For Claim Type 34				\$750.00	\$0.00	\$750.00	\$750.00	
Claim Type 10 - Attorney for Trustee (Chpt. 11)								
	ARENT FOX LLP	Admin	004	\$41,504.50	\$0.00	\$41,504.50	\$41,504.50	\$134,608.07
		Percent Paid: 100.00000 %						
	ARENT FOX LLP	Admin	004	\$4,402.34	\$0.00	\$4,402.34	\$4,402.34	\$130,205.73
		Percent Paid: 100.00000 %						
Subtotal For Claim Type 10				\$45,906.84	\$0.00	\$45,906.84	\$45,906.84	
Claim Type 8 - TRUSTEE' S EXPENSE (CH 11)								
	TIMOTHY J. YOO, PLAN	Admin	004	\$3.08	\$0.00	\$3.08	\$3.08	\$130,202.65
	TRUSTEE	Percent Paid: 100.00000 %						
Subtotal For Claim Type 8				\$3.08	\$0.00	\$3.08	\$3.08	
Claim Type 9 - Trustee's Fee (Chpt. 11)								
	TIMOTHY J. YOO, PLAN	Admin	004	\$19,916.36	\$17,379.59	\$2,536.77	\$2,536.77	\$127,665.88
	TRUSTEE	Percent Paid: 100.00000 %						
Subtotal For Claim Type 9				\$19,916.36	\$17,379.59	\$2,536.77	\$2,536.77	
Subtotals For Class Administrative				100.00000 %	\$68,201.28	\$17,379.59	\$50,821.69	\$50,821.69
Claim Type 120 - Unsecured Priority Tax Claims								
	NEW YORK UNEMPLOYMENT	Priority	011	\$325.33	\$0.00	\$325.33	\$325.33	\$127,340.55
	INSURANCE	Percent Paid: 100.00000 %						
	CITY OF LOS ANGELES	Priority	011	\$15,000.00	\$0.00	\$15,000.00	\$15,000.00	\$112,340.55
		Percent Paid: 100.00000 %						
Subtotal For Claim Type 120				\$15,325.33	\$0.00	\$15,325.33	\$15,325.33	
Subtotals For Class Priority				100.00000 %	\$15,325.33	\$0.00	\$15,325.33	\$15,325.33
Claim Type 44 - Priority timely unsecured claims								
	KILL 9 CONSULTING	Unsec	013	\$705.00	\$0.00	\$705.00	\$705.00	\$111,635.55
		Percent Paid: 100.00000 %						

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Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Claim Type 44 - Priority timely unsecured claims								
	MICHAEL BALOG	Unsec	013	\$1,498.00	\$0.00	\$1,498.00	\$1,498.00	\$110,137.55
				Percent Paid: 100.00000 %				
	ROBERT BAYONNE PRODUCTIONS, INC	Unsec	013	\$1,000.00	\$0.00	\$1,000.00	\$1,000.00	\$109,137.55
				Percent Paid: 100.00000 %				
Subtotal For Claim Type 44				\$3,203.00	\$0.00	\$3,203.00	\$3,203.00	
Claim Type 31 - Timely Unsecured Claims								
	ADVANTA BUSINESS CARD	Unsec	014	\$14,948.72	\$0.00	\$14,948.72	\$826.76	\$108,310.79
				Percent Paid: 5.53064 %				
	ALL PRO BUILDING MAINTENANCE	Unsec	014	\$4,170.00	\$0.00	\$4,170.00	\$230.63	\$108,080.16
				Percent Paid: 5.53070 %				
	ALTERNATIVE PACKAGING	Unsec	014	\$520.02	\$0.00	\$520.02	\$28.76	\$108,051.40
				Percent Paid: 5.53056 %				
	ARROWHEAD MOUNTAIN SPRING WATER	Unsec	014	\$31.31	\$0.00	\$31.31	\$1.73	\$108,049.67
				Percent Paid: 5.52539 %				
	AVN PUBLICATIONS, INC	Unsec	014	\$215,541.50	\$0.00	\$215,541.50	\$11,920.82	\$96,128.85
				Percent Paid: 5.53064 %				
	BABYLON	Unsec	014	\$30,000.00	\$0.00	\$30,000.00	\$1,659.19	\$94,469.66
				Percent Paid: 5.53063 %				
	BANK ONE	Unsec	014	\$8,297.83	\$0.00	\$8,297.83	\$458.92	\$94,010.74
				Percent Paid: 5.53060 %				
	BARKLEY COURT REPORTERS	Unsec	014	\$770.45	\$0.00	\$770.45	\$42.61	\$93,968.13
				Percent Paid: 5.53053 %				
	BUSINESS WIRE	Unsec	014	\$2,000.00	\$0.00	\$2,000.00	\$110.62	\$93,857.51
				Percent Paid: 5.53100 %				
	CB RICHARD ELLIS	Unsec	014	\$14,094.50	\$0.00	\$14,094.50	\$779.52	\$93,077.99
				Percent Paid: 5.53067 %				
	CAMERON ELLIS	Unsec	014	\$250.00	\$0.00	\$250.00	\$13.83	\$93,064.16
				Percent Paid: 5.53200 %				
	CAPITAL ONE BANK	Unsec	014	\$1,255.90	\$0.00	\$1,255.90	\$69.46	\$92,994.70
				Percent Paid: 5.53070 %				
	CLEAR FREIGHT	Unsec	014	\$1,584.38	\$0.00	\$1,584.38	\$87.62	\$92,907.08
				Percent Paid: 5.53024 %				
	CLEVERBYTES	Unsec	014	\$525.00	\$0.00	\$525.00	\$29.04	\$92,878.04
				Percent Paid: 5.53143 %				
	COUPON TRAVEL	Unsec	014	\$3,863.00	\$0.00	\$3,863.00	\$213.65	\$92,664.39
				Percent Paid: 5.53068 %				
	DISCOVER CARD	Unsec	014	\$1,123.77	\$0.00	\$1,123.77	\$62.15	\$92,602.24
				Percent Paid: 5.53049 %				
	DRUM SECURITY SERVICES	Unsec	014	\$2,000.00	\$0.00	\$2,000.00	\$110.61	\$92,491.63
				Percent Paid: 5.53050 %				

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Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Claim Type 31 - Timely Unsecured Claims								
	EXPRESS LOCKSMITH	Unsec	014	\$728.08	\$0.00	\$728.08	\$40.27	\$92,451.36
			Percent Paid: 5.53099 %					
	FIRE CALL	Unsec	014	\$6,650.00	\$0.00	\$6,650.00	\$367.79	\$92,083.57
			Percent Paid: 5.53068 %					
	G W RICHARDSON	Unsec	014	\$2,463.49	\$0.00	\$2,463.49	\$136.24	\$91,947.33
			Percent Paid: 5.53037 %					
	GRAYBAR FINANCIAL SERVICES	Unsec	014	\$2,991.62	\$0.00	\$2,991.62	\$165.46	\$91,781.87
			Percent Paid: 5.53078 %					
	GREAT WESTERN LITHO	Unsec	014	\$35,760.82	\$0.00	\$35,760.82	\$1,977.80	\$89,804.07
			Percent Paid: 5.53063 %					
	HOWARD METZ ELECTRONICS	Unsec	014	\$2,874.38	\$0.00	\$2,874.38	\$158.97	\$89,645.10
			Percent Paid: 5.53058 %					
	I.V.D.	Unsec	014	\$76,000.00	\$0.00	\$76,000.00	\$4,203.29	\$85,441.81
			Percent Paid: 5.53064 %					
	LA LASER	Unsec	014	\$69.95	\$0.00	\$69.95	\$3.87	\$85,437.94
			Percent Paid: 5.53252 %					
	LONDON & CO, LLP	Unsec	014	\$57,115.00	\$0.00	\$57,115.00	\$3,158.82	\$82,279.12
			Percent Paid: 5.53063 %					
	MCI	Unsec	014	\$129.55	\$0.00	\$129.55	\$7.16	\$82,271.96
			Percent Paid: 5.52682 %					
	MICHAEL HORLAND PACKAGING	Unsec	014	\$280.00	\$0.00	\$280.00	\$15.49	\$82,256.47
			Percent Paid: 5.53214 %					
	PITNEY BOWES	Unsec	014	\$516.99	\$0.00	\$516.99	\$28.59	\$82,227.88
			Percent Paid: 5.53009 %					
	RIGHT ASCENSION	Unsec	014	\$1,465.00	\$0.00	\$1,465.00	\$81.02	\$82,146.86
			Percent Paid: 5.53038 %					
	SAFETECH COMMUNICATIONS	Unsec	014	\$455.00	\$0.00	\$455.00	\$25.17	\$82,121.69
			Percent Paid: 5.53187 %					
	SBC	Unsec	014	\$506.11	\$0.00	\$506.11	\$27.99	\$82,093.70
			Percent Paid: 5.53042 %					
	SLY ENTERPRISE INC	Unsec	014	\$4,700.00	\$0.00	\$4,700.00	\$259.94	\$81,833.76
			Percent Paid: 5.53064 %					
	SOUTHERN CALIFORNIA EDISON	Unsec	014	\$406.84	\$0.00	\$406.84	\$22.50	\$81,811.26
			Percent Paid: 5.53043 %					
	SOUTHERN CALIFORNIA GAS CO	Unsec	014	\$70.17	\$0.00	\$70.17	\$3.88	\$81,807.38
			Percent Paid: 5.52943 %					
	SPF TRANSFER	Unsec	014	\$12,345.00	\$0.00	\$12,345.00	\$682.76	\$81,124.62
			Percent Paid: 5.53066 %					
	STEVE LOUIS ROBINSON	Unsec	014	\$600.00	\$0.00	\$600.00	\$33.18	\$81,091.44
			Percent Paid: 5.53000 %					

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PROPOSED DISTRIBUTION

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Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Claim Type 31 - Timely Unsecured Claims								
	TEAM SHAG	Unsec	014	\$2,494.00	\$0.00	\$2,494.00	\$137.93	\$80,953.51
		Percent Paid: 5.53047 %						
	TIER ZERO	Unsec	014	\$481.25	\$0.00	\$481.25	\$26.62	\$80,926.89
		Percent Paid: 5.53143 %						
	TRUMAN VAN DYKE	Unsec	014	\$893.00	\$0.00	\$893.00	\$49.39	\$80,877.50
		Percent Paid: 5.53080 %						
	US BANK	Unsec	014	\$113.00	\$0.00	\$113.00	\$6.25	\$80,871.25
		Percent Paid: 5.53097 %						
	VAN OWEN INVESTMENT CO	Unsec	014	\$51,145.87	\$0.00	\$51,145.87	\$2,828.69	\$78,042.56
		Percent Paid: 5.53063 %						
	VERITY SYSTEMS	Unsec	014	\$55.59	\$0.00	\$55.59	\$3.08	\$78,039.48
		Percent Paid: 5.54056 %						
	ZEE MEDICAL SERVICE CO	Unsec	014	\$18.35	\$0.00	\$18.35	\$1.01	\$78,038.47
		Percent Paid: 5.50409 %						
000003	BILL BAXTER	Unsec	014	\$34,385.85	\$0.00	\$34,385.85	\$1,901.76	\$76,136.71
		Percent Paid: 5.53065 %						
000005	THE COMPANY CORPORATION	Unsec	014	\$224.00	\$0.00	\$224.00	\$12.39	\$76,124.32
		Percent Paid: 5.53125 %						
000006	CIT TECHNOLOGY FINANCING SERVICES INC	Unsec	014	\$7,652.77	\$0.00	\$7,652.77	\$423.25	\$75,701.07
		Percent Paid: 5.53068 %						
000007	CIT TECHNOLOGY FINANCING SERVICES, INC.	Unsec	014	\$8,475.14	\$0.00	\$8,475.14	\$468.73	\$75,232.34
		Percent Paid: 5.53065 %						
000008	CIT TECHNOLOGY FINANCING SERVICES, INC.	Unsec	014	\$3,073.85	\$0.00	\$3,073.85	\$170.00	\$75,062.34
		Percent Paid: 5.53052 %						
000009	OUTERNET DIGITAL BILLBOARD NETWORK	Unsec	014	\$3,500.00	\$0.00	\$3,500.00	\$193.57	\$74,868.77
		Percent Paid: 5.53057 %						
000010	FEDERAL EXPRESS CORPORATION	Unsec	014	\$381.32	\$0.00	\$381.32	\$21.09	\$74,847.68
		Percent Paid: 5.53079 %						
000012	EDI EXPRESS	Unsec	014	\$2,129.12	\$0.00	\$2,129.12	\$117.75	\$74,729.93
		Percent Paid: 5.53045 %						
000013	WASTE MANAGEMENT-RMC	Unsec	014	\$354.81	\$0.00	\$354.81	\$19.63	\$74,710.30
		Percent Paid: 5.53254 %						
000014	DON T HART	Unsec	014	\$1,000.00	\$0.00	\$1,000.00	\$55.31	\$74,654.99
		Percent Paid: 5.53100 %						
000017	PAETEC COMMUNICATIONS	Unsec	014	\$4,013.59	\$0.00	\$4,013.59	\$221.98	\$74,433.01
		Percent Paid: 5.53071 %						
000019	VIVITAR SECURITY SYSTEMS	Unsec	014	\$240.00	\$0.00	\$240.00	\$13.27	\$74,419.74
		Percent Paid: 5.52917 %						
000022	AMERICAN EXPRESS TRAVEL RELATED	Unsec	014	\$52,723.34	\$0.00	\$52,723.34	\$2,915.94	\$71,503.80
		Percent Paid: 5.53064 %						

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Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Claim Type 31 - Timely Unsecured Claims								
000023	EXPO NETWORK INC	Unsec	014	\$8,843.64	\$0.00	\$8,843.64	\$489.11	\$71,014.69
			Percent Paid: 5.53064 %					
000025	BOWNE & CO	Unsec	014	\$101,953.00	\$0.00	\$101,953.00	\$5,638.65	\$65,376.04
			Percent Paid: 5.53064 %					
000026	T-MOBILE WIRELESS	Unsec	014	\$1,186.44	\$0.00	\$1,186.44	\$65.62	\$65,310.42
			Percent Paid: 5.53083 %					
000028	RONALD ATKINSON	Unsec	014	\$390,049.50	\$0.00	\$390,049.50	\$21,572.23	\$43,738.19
			Percent Paid: 5.53064 %					
000029	SELVIN & WEINER	Unsec	014	\$74,943.79	\$0.00	\$74,943.79	\$4,144.87	\$39,593.32
			Percent Paid: 5.53064 %					
000033	HERSH, MANNIS & BOGEN, LLP	Unsec	014	\$34,738.84	\$0.00	\$34,738.84	\$1,921.28	\$37,672.04
			Percent Paid: 5.53064 %					
000037	STAPKEHARRIS, LLP	Unsec	014	\$509.00	\$0.00	\$509.00	\$28.15	\$37,643.89
			Percent Paid: 5.53045 %					
000038	DIAMOND PRODUCTIONS, INC	Unsec	014	\$5,950.00	\$0.00	\$5,950.00	\$329.07	\$37,314.82
			Percent Paid: 5.53059 %					
000039	COLLATERAL DAMAGE	Unsec	014	\$42,060.00	\$0.00	\$42,060.00	\$2,326.19	\$34,988.63
			Percent Paid: 5.53065 %					
000041	BLU C/O COASTLINE FILMS	Unsec	014	\$2,680.00	\$0.00	\$2,680.00	\$148.22	\$34,840.41
			Percent Paid: 5.53060 %					
000042	EROTIC MEDIA AG	Unsec	014	\$83,940.42	\$0.00	\$83,940.42	\$4,642.44	\$30,197.97
			Percent Paid: 5.53064 %					
000044	RONALD C STONE	Unsec	014	\$89,000.00	\$0.00	\$89,000.00	\$4,922.27	\$25,275.70
			Percent Paid: 5.53064 %					
000050	DEPARTMENT OF WATER AND POWER CITY OF LA	Unsec	014	\$3,034.24	\$0.00	\$3,034.24	\$167.81	\$25,107.89
			Percent Paid: 5.53054 %					
000054	LORRAINE OLIVER	Unsec	014	\$100,000.00	\$0.00	\$100,000.00	\$5,530.64	\$19,577.25
			Percent Paid: 5.53064 %					
000060B	INTERNATIONAL VIDEO INNOVATIONS	Unsec	014	\$279,853.00	\$0.00	\$279,853.00	\$15,477.66	\$4,099.59
			Percent Paid: 5.53064 %					
000066	ALEX R ICE	Unsec	014	\$74,125.00	\$0.00	\$74,125.00	\$4,099.59	\$0.00
			Percent Paid: 5.53064 %					
Subtotal For Claim Type 31				\$1,973,326.10	\$0.00	\$1,973,326.10	\$109,137.55	
Subtotals For Class Unsecured 5.68373 %				\$1,976,529.10	\$0.00	\$1,976,529.10	\$112,340.55	

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Date: October 24, 2011

Debtor Name: JILL KELLY PRODUCTIONS, INC.

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
<< Totals >>				\$2,060,055.71	\$17,379.59	\$2,042,676.12	\$178,487.57	\$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

In re: JILL KELLY PRODUCTIONS, INC.,

Debtor.

CHAPTER 11

CASE NUMBER 1:05-bk-15389-VK

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Arent Fox LLP, 555 West Fifth Street, 48th Floor, Los Angeles, California 90013.

A true and correct copy of the foregoing document described **PLAN TRUSTEE'S THIRD POST-CONFIRMATION STATUS REPORT; DECLARATION OF TIMOTHY YOO IN SUPPORT THEREOF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

I. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On October 28, 2011 checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

☒ Service information continued on attached page

II. **SERVED BY U.S. MAIL OR OVERNIGHT MAIL**(indicate method for each person or entity served):

On October 28, 2011 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

III. **SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

October 28, 2011

Date

SIMONA FILIP

Type Name

/s/ Simona Filip

Signature

In re: JILL KELLY PRODUCTIONS, INC.,

Debtor.

CHAPTER 11

CASE NUMBER 1:05-bk-15389-VK

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)

Donna M Balbin on behalf of Creditor Vanowen Investment Company
dbalbin@nossaman.com

Donald H Cram on behalf of Creditor American Suzuki Financial Services
dhc@severson.com

Emery F El Habiby on behalf of Creditor Los Angeles County Treasurer and Tax Collector
eelhabiby@counsel.lacounty.gov

Brian D Fittipaldi on behalf of U.S. Trustee United States Trustee (SV)
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Allan H Ickowitz on behalf of Creditor Vanowen Investment Company
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Paul H Kim on behalf of Creditor Los Angeles County Treasurer and Tax Collector
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Michael S Kogan on behalf of Creditor XGen, LLC
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In re: JILL KELLY PRODUCTIONS, INC., Debtor.	CHAPTER 11 CASE NUMBER 1:05-bk-15389-VK
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internal revenue service (nkakuske)
sonia.m.aragon@irs.gov

II. SERVED BY U.S. MAIL OR OVERNIGHT:

SERVED BY U.S. MAIL

HONORABLE VICTORIA KAUFMAN
UNITED STATES BANKRUPTCY COURT
21041 BURBANK BLVD., # 305
WOODLAND HILLS, CA 91367

BRIAN D FITTIPALDI
UNITED STATES TRUSTEE
128 E CARRILLO ST
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TODD B BECKER ON BEHALF OF DEBTOR JILL KELLY PRODUCTIONS INC
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LONG BEACH, CA 90804

KENNETH R FARROW ON BEHALF OF DEBTOR JILL KELLY PRODUCTIONS INC
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EL SEGUNDO, CA 90245

RONALD ATKINSON
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HOUSE 8
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CHRISTOPHER BARNES ON BEHALF OF CREDITOR LORRAINE OLIVER
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SUITE 600
SHERMAN OAKS, CA 91403

G BRYAN BRANNAN ON BEHALF OF DEFENDANT INTERNATIONAL VIDEO INNOVATION INC
16501 VENTURA BLVD #401
ENCINO, CA 91436

THEODORE A COHEN ON BEHALF OF PLAINTIFF ADRIANNE JACOBY
9952 SANTA MONICA BLVD
BEVERLY HILLS, CA 90212

PITNEY BOWES
27 WATERVIEW DR
SHELTON, CT 06484

SAMUEL P PLUNKETT ON BEHALF OF PLAINTIFF ADRIANNE JACOBY
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In re: JILL KELLY PRODUCTIONS, INC.,

Debtor.

CHAPTER 11

CASE NUMBER 1:05-bk-15389-VK

STEVEN H STONE ON BEHALF OF DEFENDANT DVD CONCEPTS
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VENTURA COUNTY TAX COLLECTOR
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VENTURA, CA 93009

INTERNAL REVENUE SERVICE
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PHILADELPHIA, PA 19114

INTERNAL REVENUE SERVICE
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STOP 5022
LOS ANGELES, CA 90012

RONALD STONE
C/O CRAIG G MARGULIES
THE MARGULIES LAW FIRM
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BLU AKA EROTIC MEDIA COASTLINE FILMS
ATTN DAVID KRAVIS
C/O COASTLINE FILMS
1801 AVENUE OF THE STARS 801
LOS ANGELES CA 91303

BLU C/O COASTLINE FILMS
7345 TOPANGA CANYON BLVD.
CANOGA PARK, CA 91303

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ZEV LAVY IVI
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CHATSWORTH, CA 91311

In re: JILL KELLY PRODUCTIONS, INC.,

Debtor.

CHAPTER 11

CASE NUMBER 1:05-bk-15389-VK

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MALVERN, PA 19355-0701

AMERICAN SUZUKI FINANCIAL SERVICES
PO BOX 7140
LITTLE ROCK, AR 72223-7140

AMERICAN SUZUKI FINANCIAL SRVS
C/O NUVELL FINANCIAL SERVICES CORP
PO BOX 7100
LITTLE ROCK, AR 72223-7100

BOWNE & CO
ATTN: GAIL PRICE
2600 MISSION ST #206
SAN MARINO CA 91108

BERT
COLLATERAL DAMAGE C/O COASTLINE FI
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EMPLOYMENT DEVELOPMENT DEPARTMENT
BANKRUPTCY GROUP MIC 92E
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CULVER CITY, CA 90230

VANOWEN INVESTMENT COMPANY
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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

In re: JILL KELLY PRODUCTIONS, INC.,

Debtor.

CHAPTER 11

CASE NUMBER 1:05-bk-15389-VK

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